



“At the end of the day,
I want my clients to feel
confident about where
they are financially,
due to the value I have
brought to the process.”

Tony Desch, AIF[®]
Financial Advisor

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Our vision is to improve the lives of all we serve.

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Guiding you toward
financial independence.

Tony Desch, AIF[®]
Financial Advisor



While working a summer job during high school, Tony had a boss who taught him the benefits of investing early. That experience sparked Tony's interest in finance, and for more than 25 years, his goal has been to provide unparalleled service and personal attention with each client's best interest in mind.

Tony has a passion for relationships and helping people get ahead financially. He loves learning his client's life stories—from physicians to police officers to business owners. He helps families plan so they can spend more time enjoying personal hobbies, building careers, and appreciating all the pleasures life offers. Tony strives to prevent his clients from missing out on anything important to them.

HOW I CAN HELP:

- Learn and listen to your life story
- Consider your entire financial picture
- Free up more of your time
- Continually review progress
- Make adjustments as necessary

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MY HOLISTIC APPROACH

