



Lisa Heinrich
Registered Representative

Lisa Heinrich has been a member of Savage and Associates, Inc. since 1980. She specializes in the corporate group benefit area designing plans for business owners on a personal and business level including life, health, disability, and business succession planning.

Education

Lisa attended The University of Toledo while working full-time as John Savage's assistant until 1993. At that time, she began her own marketing career using the knowledge and teachings she gained from John as well as her strong administrative background and keen attention to detail to gain loyalty and referrals from her clients. Lisa is a member of the Toledo and the National chapters of the Association of Insurance and Financial Advisors. She is also a Qualifying Member of the Million Dollar Round Table**.

Personal

Lisa lives in Holland, Ohio and has two sons. Lisa is an avid golfer and has served on various committees on her women's golf league. She also is a certified scuba diver and enjoys traveling and diving with her family. She supports many local and international charities such as the United Way of Greater Ohio, the Toledo Humane Society, and Feed the Children.

Membership:

Million Dollar Roundtable Qualifier

Contact:

office: 419.725.7319

lisa.heinrich@savageandassociates.com

savageandassociates.com

Savage & Associates, Inc. 4427 Talmadge Rd., Toledo, OH 43623, 419-475-8665

Securities and advisory services offered through Royal Alliance Associates, member FINRA/SIPC. Insurance and other services offered through Savage and Associates, which is not affiliated with Royal Alliance.

****MDRT DISCLOSURE**

Qualifying membership in the MDRT is based on minimum commission and gross business generated within a year. One becomes a Qualifying and Life (QL) member when approved for the 10th year of membership. The year or years during which Provisional Applicant status was held are counted. Qualifying and Life status is maintained in future years by submitting an application each year attesting to having met current minimum production levels and by paying the required dues.