



## Joel Tschantz

Registered Representative

Joel Tschantz joined Savage and Associates right after graduation from The University of Toledo in 1984. He specializes in individual estate and retirement planning along with providing business owners and professionals with employee benefit plans.

### Experience

Joel specializes in pre and post investment retirement planning. Joel helps individuals and business owners prioritize their financial goals. In addition to holding a management position at Savage and Associates, Joel qualifies annually for the Million Dollar Round Table\*\*. His commitment to service and quality has earned him the loyalty of his clients.

### Personal

Joel and his wife, Patty, live in Maumee, Ohio. They have three children: Niklas, Mikenzie, and Danielle. Joel is active in his children's lives including coaching summer baseball at Central Catholic. He also supports local charities, and is a board member of the Northwest Ohio Ronald McDonald House.

### Registrations:

Securities Licensed in AZ, CA, FL, GA, IL, IN, LA, ME, MI, MN, NC, NJ, OH, SC, TN, TX, WI  
Registration Series 6, 7 and 63

### Contact:

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### Designations:

AIF® Accredited Investment Fiduciary

[savageandassociates.com](http://savageandassociates.com)

Savage & Associates, Inc. 4427 Talmadge Rd., Toledo, OH 43623, 419-475-8665

Securities and advisory services offered through Royal Alliance Associates, member FINRA/SIPC. Insurance and other services offered through Savage and Associates, which is not affiliated with Royal Alliance.

#### \*\*MDRT DISCLOSURE

Qualifying membership in the MDRT is based on minimum commission and gross business generated within a year. One becomes a Qualifying and Life (QL) member when approved for the 10th year of membership. The year or years during which Provisional Applicant status was held are counted. Qualifying and Life status is maintained in future years by submitting an application each year attesting to having met current minimum production levels and by paying the required dues.